



# Documents Required For Your Mortgage Loan Application

Please provide copies of the following documents at the time of your application:

<input type="checkbox"/> <b>Pay Stubs</b>	2 pay periods per borrower/co-borrower
<input type="checkbox"/> <b>W-2 Statements</b>	2 years per borrower/co-borrower
<input type="checkbox"/> <b>Bank Statements</b>	2 months all accounts. Include ALL pages for each account; statement should show name(s), address, account number and balance.
<input type="checkbox"/> <b>Investment Accounts</b>	same as above
<input type="checkbox"/> <b>Driver's License</b>	1 copy for each borrower/co-borrower
<input type="checkbox"/> <b>Social Security Card</b>	1 copy for each borrower/co-borrower
<input type="checkbox"/> <b>Residence</b>	Address for the last 5 years
<input type="checkbox"/> <b>Employment</b>	Local address, number for all employers in last 5 years
<input type="checkbox"/> <b>Tax Returns</b>	2 years of personal and business tax returns
<input type="checkbox"/> <b>Commissioned Employee</b>	2 years of personal and business tax returns, all schedules
<input type="checkbox"/> <b>Divorced</b>	within the last 5 years, please provide the divorce decree
<input type="checkbox"/> <b>Bankruptcy</b>	within the last 7 years, please provide the discharge papers
<input type="checkbox"/> <b>Real Estate Owned</b>	Mortgage statement if financed, tax and insurance statements with proof both are current, if leased, all lease documents
<input type="checkbox"/> <b>Bonus</b>	Proof for a minimum of 2 years
<input type="checkbox"/> <b>Appraisal</b>	Willow Bend Mortgage will need a completed credit card authorization form prior to ordering the appraisal
<input type="checkbox"/> <b>Survey</b>	Required for each loan, provide existing survey if accurate
<input type="checkbox"/> <b>HUD</b>	Statement providing most recent copy for all owned properties
<input type="checkbox"/> <b>Deed of Trust</b>	same as above
<input type="checkbox"/> <b>Homeowners Insurance</b>	Provide declaration page for all owned properties
<input type="checkbox"/> <b>Property Tax</b>	Provide annual statement for all owned properties

